

**Schedule 1**

**Initial Budget**

**Yellow Corp and Subsidiaries****Cash Flow Forecast***For Week Ending 8/11*

(\$ 000s)

<b>Week Ending</b>	<b>8/11/2023</b>
<i>Act./Fct.</i>	<i>Fct.</i>
<b>Total Receipts</b>	<b>\$ 30,000</b>
<b>Operating Disbursements</b>	
Payroll & Related	\$ 7,615
Other Opex	3,129
<b>Total Operating Disbursements</b>	<b>\$ 10,744</b>
Professional Fees Reserve <sup>(1)</sup>	-
Accrued Pre-Petition Wages <sup>(2)</sup>	8,450
Prepetition Vendors & Taxes	500
<b>Total Restructuring</b>	<b>\$ 8,950</b>
Interest and Adequate Protection	\$ -
<b>Total Disbursements</b>	<b>\$ 19,694</b>
<b>Total Net Cash Flow</b>	<b>\$ 10,306</b>
(+/-) ABL Paydown (80% of receipts)	(24,000)
<b>Total Net Cash Flow Including ABL Paydown</b>	<b>\$ (13,694)</b>
<b>Unrestricted US and Canada Cash Rollforward<sup>(3)</sup></b>	
Beginning Cash Balance	\$ 38,855
(-) ABL Paydown (80% of receipts)	(24,000)
(-) ABL Paydown (One-Time)	(16,500)
(+/-) Net Cash Flow	10,306
(+) DIP TL Proceeds	-
<b>Ending Cash Balance</b>	<b>\$ 8,661</b>
Net ABL Exposure <sup>(4)</sup>	\$ 235,383
Restricted Cash	131,949

**Notes:***(1) Assumes all professional fees are funded into a reserve as incurred**(2) Prepetition salaries for ongoing employees and other benefits are included in operating disbursements**(3) Includes approximately CAD \$1.9 million (translated at \$0.749) and USD \$0.4 million held by the Canadian debtors**(4) Ending ABL Exposure equal to 102% of outstanding letters of credit net of restricted cash*